Case 2:07-cv-05138-JFB-AKT Document 148-1 Filed 11/05/09 Page 1 of 15

JNTADMN

U.S. Bankruptcy Court District of Delaware (Delaware) Bankruptcy Petition #: 09-13704-CSS

Date filed: 10/25/2009

Assigned to: Christopher S. Sontchi

Chapter 11 Voluntary Asset

Debtor

Capmark Affordable Equity Holdings Inc.

1801 California Street, Suite 3900

Denver, CO 80202

Tax ID / EIN: 23-3072379

aka

Abraham Acquisition Corp. II

aka

PFG Holdings Corp.

represented by Jason M. Madron

Richards, Layton & Finger, P.A.

One Rodney Square

P.O. Box 551

Wilmington, DE 19899

302-651-7595

Fax: 302-651-7701

Email: madron@rlf.com

Mark D. Collins

Richards Layton & Finger

One Rodney Square

PO Box 551

Wilmington, DE 19899

302 651-7700

Fax: 302-651-7701

Email: collins@RLF.com

U.S. Trustee
United States Trustee
844 King Street, Room 2207
Lockbox #35
Wilmington, DE 19899-0035
302-573-6491

Filing Date	#	Docket Text
10/25/2009	<u>1</u> R	Chapter 11 Voluntary Petition . Fee Amount \$1039. Filed by Capmark Affordable Equity Holdings Inc (Collins, Mark) (Entered: 10/25/2009)
10/25/2009	2	Motion for Joint Administration Filed By Capmark Affordable Equity Holdings Inc. (Madron, Jason) (Entered: 10/25/2009)
10/25/2009	3	Receipt of filing fee for Voluntary Petition (Chapter 11)(09-13704)

Case 2:07-cv-05138-JFB-AKT Document 148-1 Filed 11/05/09 Page 2 of 15

	[misc,volp11a] (1039.00). Receipt Number 4229529, amount \$1039.00. (U.S. Treasury) (Entered: 10/25/2009)
10/26/2009	Judge Peter J. Walsh added to case (Colmyer, Deborah) (Entered: 10/26/2009)
10/26/2009	Judge Christopher S. Sontchi added to case. Involvement of Judge Peter J. Walsh Terminated (Colmyer, Deborah) (Entered: 10/26/2009)
	Order Directing Joint Administration of Debtors' Chapter 11 Cases. "An Order has been entered in this case directing the procedural consolidation and joint administration of the chapter 11 cases of Summit Crest Ventures, LLC, Capmark Financial Group, Inc., Capmark Capital Inc., Capmark Finance Inc., Commercial Equity Investments, Inc., Mortgage Investments, LLC, Net Lease Acquisition LLC, SJM Cap, LLC, Capmark Affordable Equity Holdings Inc., Capmark REO Holding LLC, Paramount Managing Member AMBAC II, LLC, Paramount Managing Member AMBAC IV, LLC, Paramount Managing Member AMBAC V, LLC, Paramount Managing Member LLC, Paramount Managing Member II, LLC, Paramount Managing Member III, LLC, Paramount Managing Member IV, LLC, Paramount Managing Member VI, LLC, Paramount Managing Member VI, LLC, Paramount Managing Member VI, LLC, Paramount Managing Member XII, LLC, Paramount Managing Member XIV, LLC, Paramount Managing Member XV, LLC, Paramount Managing Member XVIII, LLC, Paramount Managing Member 30, LLC, Paramount Managing Member XVIII, LLC, Paramount Managing Member 31, LLC, Paramount Managing Member 33, LLC, Paramount Managing Member 31, LLC, Paramount Managing Member 33, LLC, Paramount Managing Member 34, LLC, Paramount Managing Member 35, LLC, Paramount Managing Member 36, LLC, Paramount Managing Member 37, LLC, Paramount Managing Member 38, LLC, Paramount Managing Member 39, LLC, Paramount Managing Member 39, LLC, Paramount Managing Member 30, LLC, Paramount Managing Member 30, LLC, Paramount Managing Member 30
10/27/2009	$\frac{4}{2}$ (Entered: 10/27/2009)

PACER Service Center			
Transaction Receipt			
11/05/2009 17:31:49			

Case 2:07-cv-05138-JFB-AKT Document 148-1 Filed 11/05/09 Page 3 of 15

B 1 (Official Form 1) (1/08)							
United States Bankruptcy Court District of Delaware					Ý	oluntary Petiti	on'
Name of Debtor (if individual, enter Last, First, Middl Capmark Affordable Equity Holdings In	Name of Joint Debtor (Spouse) (Last, First, Middle):						
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):						
See attached Schedule A.			N/A				-
Last four digits of Soc. Sec. or Indvidual-Taxpayer I.E. (if more than one, state all):	. (ITIN) No.	./Complete EIN	Last four dig	gits of Soc. Sec. or	Indvidual-Ta	axpayer I.D. (IT	IN) No./Complete EIN
23-3072379				one, state all):	~* 1 BL-	. 04	
Street Address of Debtor (No. and Street, City, and Street, Suite 3900	.te):		Street Addres	ss of Joint Debtor	(No. and Stre	eet, City, and St	ate):
Denver, CO			147.5				
		CODE 80202	ZIP CODE				
County of Residence or of the Principal Place of Busin Denver	ess:		County of Re	esidence or of the l	Principal Plac	ce of Business:	
Mailing Address of Debtor (if different from street add	ress):			ress of Joint Debto	or (if differen	it from street add	iress):
N/A			N/A				•
	ZIP	CODE	1			5	ZIP CODE
Location of Principal Assets of Business Debtor (if diff			<u> </u>	- LUCOMIT	······		
N/A Type of Debtor	1	N 4 of Dusins		Char	- F Dank	ruptcy Code U	CIP CODE
Type of Debtor (Form of Organization) (Check one box.)	(Check on	Nature of Busine ne box.)	SS	d	he Petition is	s Filed (Check o	one box.)
☐ Individual (includes Joint Debtors)		alth Care Business ngle Asset Real Estate	e as defined in	Chapter	_		Petition for of a Foreign
See Exhibit D on page 2 of this form.	111	Ü.S.C. § 101(51B)	: AS CETTING	☑ Chapter	11	Main Procee	eding
Corporation (includes LLC and LLP) Partnership	Sto-	ilroad ockbroker		Chapter Chapter		Recognition	of a Foreign
Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Cor	mmodity Broker earing Bank		har		Nonmain Pr	
check this box and state type of entity below.)		ner				ture of Debts	
·	Commercia	al Real Estate Financial a Tax-Exempt Enti			(Ch	neck one box.)	
	((Check box, if applica		Debts are pr	rimarily cons ned in 11 U.S.		ebts are primarily siness debts.
		btor is a tax-exempt o		§ 101(8) as	"incurred by	/ an	isinėss debis,
		er Title 26 of the Unite (the Internal Reven			orimarily for a mily, or hous		
Filing Fox (Chock our ho			1	hold purpos	se."		
Filing Fee (Check one bo	(.)		Check one bo	ox:	Chapter 11 D		-
Full Filing Fee attached.		!	Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).				
Filing Fee to be paid in installments (applicable to			Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).				
signed application for the count's consideration ce unable to pay fee except in installments. Rule 100			Check if:				
Filing Fee waiver requested (applicable to chapter	7 individua	ls only). Must	Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.				
attach signed application for the court's considera			Check all applicable boxes:				
			☐ A plan is	s being filed with t			
				nces of the plan we tors, in accordance			n one or more classes
Statistical/Administrative Information	***************************************	· · · · · · · · · · · · · · · · · · ·		مر بگریمین	·		THIS SPACE IS FOR COURT USE ONLY
Debtor estimates that funds will be available Debtor estimates that, after any exempt propedistribution to unsecured creditors.				, there will be no f	ùnds availabl	le for	COURT USE ONL!
Estimated Number of Creditors (Consolidated)	_						
	∡ 1,000~	5,001-			001- Over		:
	5,000),000	100,000	
Estimated Assets (Consolidated)							: ,
	[] \$1,000,001	\$10,000,001 \$50			100,000,00	☑ More than	
\$50,000 \$100,000 \$500,000 to \$1	to \$10	to \$50 to :	\$100 to:	\$500 to \$	\$1 billion	\$1 billion	
Estimated Liabilities (Consolidated)	nillion	million mil	llion mi	illion			
						_	
] [1,000,001	\$10,000,001 \$50			00,000,001	✓ More than	

B I (Official For	m 1) (1/08)		Page 2			
Voluntary Peti (This page must	ition t be completed and filed in every case.)	Name of Debtor(s): Capmark Affordable Equity Holdi	inas Inc.			
	All Prior Bankruptcy Cases Filed Within Last 8 Y	ears (If more than two, attach additional sheet.))			
Location Where Filed:	N/A	Case Number: N/A	Date Filed: N/A			
Location	N/A	Case Number: N/A	Date Filed: N/A			
	Pending Bankruptcy Case Filed by any Spouse, Partner, or Affil	iate of this Debtor (If more than one, attach ad	Iditional sheet.)			
Name of Debtor	r. See attached Schedule B.	Case Number: Pending	Date Filed: 10/25/2009			
District:	District of Delaware	Relationship: Affiliates	Judge: Pending			
	Exhibit A	Exhibit B				
10Q) with the S of the Securities	ted if debtor is required to file periodic reports (e.g., forms 10K and Securities and Exchange Commission pursuant to Section 13 or 15(d) is Exchange Act of 1934 and is requesting relief under chapter 11.)	(To be completed if debtor whose debts are primarily c 1, the attorney for the petitioner named in the have informed the petitioner that [he or she] 12, or 13 of title 11, United States Code available under each such chapter. I further a debtor the notice required by 11 U.S.C. § 342	consumer debts.) e foregoing petition, declare that I may proceed under chapter 7, 11, e, and have explained the relief certify that I have delivered to the			
Exhibit A	s is attached and made a part of this petition.	X Signature of Attorney for Debtor(s) ((Date)			
	Exhibit 6 own or have possession of any property that poses or is alleged to pose a Exhibit C is attached and made a part of this petition.		iblic health or safety?			
☐ Exhib	•	l, each spouse must complete and attac	:h a separate Exhibit D.)			
☐ Exhib	oit D also completed and signed by the joint debtor is attac	ched and made a part of this petition.				
	Information Regarding th					
	(Check any application Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 days	business, or principal assets in this District for	180 days immediately			
Ø	There is a bankruptcy case concerning debtor's affiliate, general partn	er, or partnership pending in this District.				
	Certification by a Debtor Who Resides as (Check all applicab					
	Landlord has a judgment against the debtor for possession of debtor	r's residence. (If box checked, complete the fol	llowing.)			
		(Name of landlord that obtained judgment)				
		(Address of landlord)				
	Debtor claims that under applicable nonbankruptcy law, there are ci entire monetary default that gave rise to the judgment for possession					
	Debtor has included with this petition the deposit with the court of a filing of the petition.	any rent that would become due during the 30-d	lay period after the			
	Debtor certifies that he/she has served the Landlord with this certification, (11 U.S.C. § 362(I)).					

B 1 (Official Form) 1 (1/08)	Page 3
Voluntary Petition (This page must be completed and filed in every case.)	Name of Debtor(s): Capmark Affordable Equity Holdings Inc.
Sig	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Forcign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12	and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.
or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition]	(Check only one box.)
have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 IJSC & 1511. I request relief in accordance with the
x	X
Signature of Debtor	(Signature of Foreign Representative)
X Signature of Joint Debtor	(Printed Name of Foreign Representative)
Telephone Number (if not represented by attorney)	Date
Date Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
Signature of Attorney for Debtor(s) Mark D. Collins Printed Name of Attorney for Debtor(s) Richards, Layton & Finger, P.A. Firm Name One Rodney Square, 920 North King St. Address Wilmington, DE 19801 (302) 651-7700 Telephone Number 10 25 09 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership)	
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	X
The debtor requests the relief in accordance with the chapter of title 11, United States	Date
Code, specified in this petition.	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.
Signatuse of Authorized Individual Alisa B. Kennedy Printed Name of Authorized Individual Senior Vice President Title of Authorized Individual	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
Date	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Case 2:07-cv-05138-JFB-AKT Document 148-1 Filed 11/05/09 Page 6 of 15

JNTADMN

U.S. Bankruptcy Court District of Delaware (Delaware) Bankruptcy Petition #: 09-13689-CSS

Date filed: 10/25/2009

Assigned to: Christopher S. Sontchi

Chapter 11 Voluntary Asset

Debtor

Capmark Finance Inc.

116 Welsh Rd.

Horsham, PA 19044

Tax ID / EIN: 23-2413444

aka

GMAC Commercial Mortgage Corporation

represented by Jason M. Madron

Richards, Layton & Finger, P.A.

One Rodney Square

P.O. Box 551

Wilmington, DE 19899

302-651-7595

Fax: 302-651-7701 Email: madron@rlf.com

Mark D. Collins

Richards Layton & Finger One Rodney Square

PO Box 551

Wilmington, DE 19899

302 651-7700

Fax: 302-651-7701

Email: collins@RLF.com

U.S. Trustee **United States Trustee** 844 King Street, Room 2207 Lockbox #35 Wilmington, DE 19899-0035 302-573-6491

Filing Date	#	Docket Text
10/25/2009	1	Chapter 11 Voluntary Petition . Fee Amount \$1039. Filed by Capmark Finance Inc (Collins, Mark) (Entered: 10/25/2009)
10/25/2009	2 R	Motion for Joint Administration Filed By Capmark Finance Inc. (Madron, Jason) (Entered: 10/25/2009)
10/25/2009	3	Receipt of filing fee for Voluntary Petition (Chapter 11)(09-13689)

11/5/2009 5:33 PM 1 of 3

Case 2:07-cv-05138-JFB-AKT Document 148-1 Filed 11/05/09 Page 7 of 15

	[misc,volp11a] (1039.00). Receipt Number 4229529, amount \$1039.00. (U.S. Treasury) (Entered: 10/25/2009)
10/26/2009	Judge Peter J. Walsh added to case (Colmyer, Deborah) (Entered: 10/26/2009)
10/26/2009	Judge Christopher S. Sontchi added to case. Involvement of Judge Peter J. Walsh Terminated (Colmyer, Deborah) (Entered: 10/26/2009)
	Order Directing Joint Administration of Debtors' Chapter 11 Cases. "An Order has been entered in this case directing the procedural consolidation and joint administration of the chapter 11 cases of Summit Crest Ventures, LLC, Capmark Financial Group, Inc., Capmark Capital Inc., Capmark Finance Inc., Commercial Equity Investments, Inc., Mortgage Investments, LLC, Net Lease Acquisition LLC, SJM Cap, LLC, Capmark Affordable Equity Holdings Inc., Capmark REO Holding LLC, Paramount Managing Member AMBAC II, LLC, Paramount Managing Member AMBAC II, LLC, Paramount Managing Member AMBAC II, LLC, Paramount Managing Member III, LLC, Paramount Managing Member LLC, Paramount Managing Member II, LLC, Paramount Managing Member III, LLC, Paramount Managing Member IV, LLC, Paramount Managing Member VI, LLC, Paramount Managing Member VI, LLC, Paramount Managing Member VI, LLC, Paramount Managing Member VIII, LLC, Paramount Managing Member XI, LLC, Paramount Managing Member XI, LLC, Paramount Managing Member XII, LLC, Paramount Managing Member XII, LLC, Paramount Managing Member XII, LLC, Paramount Managing Member XIII, LLC, Paramount Managing Member XVIII, LLC, Paramount Managing Member 33, LLC, Paramount Managing Member 31, LLC, Paramount Managing Member 33, LLC, Paramount Managing Member 31, LLC, Paramount Managing Member 33, LLC, Paramount Managing Member 31, LLC, Paramount Managing Member 33, LLC, Paramount Managing Member 31, LLC, Paramount Managing Member 33, LLC, Paramount Managing Member 31, LLC, Capmark Managing Member 33, LLC, Paramount Managing Member 30, LLC, Paramount Managing
10/27/2009	$\frac{4}{2}$ (Entered: $10/27/2009$)

PACER Service Center			
Transaction Receipt			
11/05/2009 17:33:27			

Case 2:07-cv-05138-JFB-AKT Document 148-1 Filed 11/05/09 Page 8 of 15

B I (Official Form I) (1/08)							
United States Ba District of I			V	oluntary Petiti	on S		
Name of Debtor (if individual, enter Last, First, Middl	Name of Join	Name of Joint Debtor (Spouse) (Last, First, Middle):					
Capmark Finance Inc. All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):						
GMAC Commercial Mortgage Corporat	iion		N/A				
Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (if more than one, state all): 23-2413444). (ITIN) No	/Complete EIN	Last four dig (if more than N/A	gits of Soc. Sec. 1 one, state all):	or Indvidual-Ta	axpayer I.D. (IT	IN) No./Complete EIN
Street Address of Debtor (No. and Street, City, and Sta	ate):	······································	Street Addre		tor (No. and Str	eet, City, and St	ate):
116 Welsh Rd. Horsham, PA			N/A				
Horsian, i A	ZIP	CODE 19044				E	ZIP CODE
County of Residence or of the Principal Place of Busin Montgomery			County of Re	esidence or of t	he Principal Pla		
Mailing Address of Debtor (if different from street add	iress):		Mailing Add	ress of Joint De	ebtor (if differen	nt from street add	dress);
N/A			N/A				<u> </u>
	ZIP	CODE				E	ZIP CODE
Location of Principal Assets of Business Debtor (if diff							
N/A Type of Debtor		Nature of Busine		T	hapter of Bank		CIP CODE
(Form of Organization) (Check one box.)	(Check or		:55	}		s Filed (Check of	
(Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Health Care Business Single Asset Real Estate 11 U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank Other		eas defined in	as defined in Chapter 9 Record Chapter 11 Ma Chapter 12 Chapter 12 Chapter 13 Record Chapter 13 Record Chapter 13		Recognition Main Proce Chapter 15	of a Foreign eding Petition for of a Foreign
one and our and same type of one type of one type		earing Bank her at Reat Estate Financial &	Other Services			ture of Debts	•
	Del und	Tax-Exempt Enti (Check box, if applicated by the control of the co	tity cable.) organization nited States	debts, de § 101(8) individu	e primarily consefined in 11 U.S as "incurred by all primarily for I, family, or hou	sumer 📝 De J.C. bu / an a	ebts are primarily isiness debts.
Filing Fee (Check one box	x.)		C. L.		Chapter 11 I	Debtors	
Full Filing Fee attached.			Check one box: Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).				
Filing Fee to be paid in installments (applicable to signed application for the court's consideration ce unable to pay fee except in installments. Rule 100	artifying that	t the debtor is	Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if:				
Filing Fee waiver requested (applicable to chapter attach signed application for the court's considerate	r 7 individua	als only). Must	Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.				
The second of th	Albin A basis See.	A plan i:	nces of the plan	ith this petition.	prepetition fron	n one or more classes	
Statistical/Administrative Information							THIS SPACE IS FOR
Debtor estimates that funds will be available Debtor estimates that, after any exempt proper distribution to unsecured creditors.				, there will be r	no funds availab	ole for	COURT USE ONLY
Estimated Number of Creditors (Consolidated)				_			,
I-49 50-99 100-199 200-999 i	☑ 1,000- 5,000		0,001- 25	5,001-	50,001- Over 100,000	100,000	
Estimated Assets (Consolidated)							
\$0 to \$50,001 to \$100,001 to \$500,001 \$550,000 \$100,000 \$500,000 to \$1 to \$1	\$1,000,001 to \$10 million	to \$50 to	\$0,000,001 \$1 \$100 to	00,000,001	\$500,000,001 to \$1 billion	More than \$1 billion	
\$0 to \$50,001 to \$100,001 to \$500,001 \$ \$50,000 \$100,000 \$500,000 to \$1 to	\$1,000,001 to \$10	to \$50 to	\$0,000,001 \$1 \$100 to	00,000,001	\$500,000,001 to \$1 billion	More than	

B 1 (Official For			Page 2			
Voluntary Peti	tion be completed and filed in every case.)	Name of Debtor(s): Capmark Finance Inc.				
1 ms page musi	All Prior Bankruptcy Cases Filed Within Last 8 Y					
Location Where Filed:	N/A	Case Number: N/A	Date Filed: N/A			
Location		Case Number:	Date Filed:			
Where Filed:	N/A Pending Bankruptcy Case Filed by any Spouse, Partner, or Affil	N/A	N/A			
Name of Debtor	:	Case Number:	Date Filed:			
District:	See attached Schedule A.	Pending Relationship:	10/25/2009 Judge:			
2150.100.	District of Delaware	Affiliates	Pending			
10Q) with the S of the Securities	Exhibit A ed if debtor is required to file periodic reports (e.g., forms 10K and ecurities and Exchange Commission pursuant to Section 13 or 15(d) Exchange Act of 1934 and is requesting relief under chapter 11.)	In the attorney for the petitioner named in the have informed the petitioner that [he or she] 12, or 13 of title 11, United States Code available under each such chapter. I further debtor the notice required by 11 U.S.C. § 342	onsumer debts.) foregoing petition, declare that I may proceed under chapter 7, 11, and have explained the relief certify that I have delivered to the			
Exhibit A	is attached and made a part of this petition.	X Signature of Attorney for Debtor(s) (Date)			
	Exhibit own or have possession of any property that poses or is alleged to pose a Exhibit C is attached and made a part of this petition.		blic health or safety?			
(To be comple	Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)					
□ Exhib	it D completed and signed by the debtor is attached and r	nade a part of this petition.				
Y0.3 * * * * * * * * * * * * * * * * * * *		•				
If this is a join	nt petition:					
☐ Exhib	it D also completed and signed by the joint debtor is attac	ched and made a part of this petition.				
	Information Regarding th	ne Debtor - Venue				
	Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.					
Ø	There is a bankruptcy case concerning debtor's affiliate, general partn	er, or partnership pending in this District.				
Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.						
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)						
	Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)					
(Name of landlord that obtained judgment)						
		(Address of landlord)				
П	Debtor claims that under applicable nonbankruptcy law, there are centire monetary default that gave rise to the judgment for possession					
П	Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.					
	Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(I)).					

B 1 (Official Form) 1 (1/08)	Page 3
Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case.)	Capmark Finance Inc.
	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.	and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I	Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
Signature of Debtor	(Signature of Foreign Representative)
	(Signature of Cooperation)
Signature of Joint Debtor	(Printed Name of Foreign Representative)
Telephone Number (if not represented by attorney)	Date
Date	Date
Signature of Attorney* Signature of Attorney for Debtor(s) Mark D. Collins Printed Name of Attorney for Debtor(s) Richards, Layton & Finger, P.A. Firm Name One Rodney Square, 920 North King St. Address Wilmington, DE 19801 (302) 651-7700 Telephone Number 10 25 69 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership)	Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Authorized Individual Frederick Arnold Printed Name of Authorized Individual Executive Vice President and Chief Financial Officer Title-of Authorized Individual Date	Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Case 2:07-cv-05138-JFB-AKT Document 148-1 Filed 11/05/09 Page 11 of 15

JNTADMN

U.S. Bankruptcy Court District of Delaware (Delaware) Bankruptcy Petition #: 09-13687-CSS

Date filed: 10/25/2009

Assigned to: Christopher S. Sontchi

Chapter 11 Voluntary Asset

Debtor

Capmark Capital Inc.

1801 California St., S-3900

Denver, CO 80202

Tax ID / EIN: 84-0916496

aka

Newman Financial Services, Inc.

aka

GMAC Commercial Holding Capital Corp.

represented by Jason M. Madron

Richards, Layton & Finger, P.A.

One Rodney Square

P.O. Box 551

Wilmington, DE 19899

302-651-7595

Fax: 302-651-7701

Email: madron@rlf.com

Mark D. Collins

Richards Layton & Finger One Rodney Square

PO Box 551

Wilmington, DE 19899

302 651-7700

Fax: 302-651-7701

Email: collins@RLF.com

U.S. Trustee
United States Trustee
844 King Street, Room 2207
Lockbox #35
Wilmington, DE 19899-0035
302-573-6491

Filing Date	#	Docket Text
10/25/2009	1	Chapter 11 Voluntary Petition . Fee Amount \$1039. Filed by Capmark Capital Inc (Collins, Mark) (Entered: 10/25/2009)
10/25/2009	2	Motion for Joint Administration Filed By Capmark Capital Inc. (Madron, Jason) (Entered: 10/25/2009)
10/25/2009	3	Receipt of filing fee for Voluntary Petition (Chapter 11)(09-13687)

Case 2:07-cv-05138-JFB-AKT Document 148-1 Filed 11/05/09 Page 12 of 15

	[misc,volp11a] (1039.00). Receipt Number 4229529, amount \$1039.00. (U.S. Treasury) (Entered: 10/25/2009)
10/26/2009	Judge Peter J. Walsh added to case (Colmyer, Deborah) (Entered: 10/26/2009)
10/26/2009	Judge Christopher S. Sontchi added to case. Involvement of Judge Peter J. Walsh Terminated (Colmyer, Deborah) (Entered: 10/26/2009)
	Order Directing Joint Administration of Debtors' Chapter 11 Cases. "An Order has been entered in this case directing the procedural consolidation and joint administration of the chapter 11 cases of Summit Crest Ventures, LLC, Capmark Financial Group, Inc., Capmark Capital Inc., Capmark Finance Inc., Commercial Equity Investments, Inc., Mortgage Investments, LLC, Net Lease Acquisition LLC, SIM Cap, LLC, Capmark Affordable Equity Holdings Inc., Capmark REO Holding LLC, Paramount Managing Member AMBAC II, LLC, Paramount Managing Member AMBAC II, LLC, Paramount Managing Member AMBAC IV, LLC, Paramount Managing Member AMBAC IV, LLC, Paramount Managing Member LLC, Paramount Managing Member III, LLC, Paramount Managing Member IV, LLC, Paramount Managing Member VI, LLC, Paramount Managing Member VI, LLC, Paramount Managing Member VII, LLC, Paramount Managing Member VIII, LLC, Paramount Managing Member VIII, LLC, Paramount Managing Member XII, LLC, Paramount Managing Member XIV, LLC, Paramount Managing Member XV, LLC, Paramount Managing Member XVII, LLC, Paramount Managing Member XVIII, LLC, Paramoun
10/27/2009	4 (Entered: 10/27/2009)

PACER Service Center			
Transaction Receipt			
	11/05/2009 17:36:18		

2 of 3 11/5/2009 5:36 PM

Case 2:07-cv-05138-JFB-AKT Document 148-1 Filed 11/05/09 Page 13 of 15

B I (Official Form 1) (1/08)							
United States Bankruptcy Court District of Delaware					١	Voluntary Petit	ion
Name of Debtor (if individual, enter Last, First, Middle):				Name of Joint Debtor (Spouse) (Last, First, Middle): N/A			
Capmark Capital Inc. All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
See attached Schedule A.			N/A				
Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D (if more than one, state all): 84-0916496	. (ITIN) No./	/Complete EIN	Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): N/A				
Street Address of Debtor (No. and Street, City, and Sta 1801 California St., S-3900	ite):		Street Address of Joint Debtor (No. and Street, City, and State): N/A				
Denver, CO			I N/A				
·	ZIP (CODE 80202	ZIP CODE				
County of Residence or of the Principal Place of Busine Denver	ess:		County of Residence or of the Principal Place of Business:				
Mailing Address of Debtor (if different from street address N/A	ress);		Mailing Address of Joint Debtor (if different from street address): N/A				
	71P (CODE				ı	ZIP CODE
Location of Principal Assets of Business Debtor (if diff							
N/A						<u>`</u>	ZIP CODE
Type of Debtor (Form of Organization) (Check one box.)	(Check on	Nature of Busine e box.)	ess		Chapter of Bani the Petition i	kruptcy Code t is Filed (Check	
☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Health Care Business Single Asset Real Estate 11 U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank Other		e as defined in	Cha	opter 9 opter 11	Recognition Main Proce Chapter 15	Petition for n of a Foreign
		er I Real Estate Financial (nture of Debts heck one box.)	
	Debt	Tax-Exempt Enti- Check box, if applica- tor is a tax-exempt of a Title 26 of the Un- e (the Internal Reven	able.) rganization ited States	debts, § 101(individence	are primarily con defined in 11 U.S 8) as "incurred by dual primarily for lal, family, or hou urpose."	S.C. br y an ra	ebts are primarily usiness debts.
Filing Fee (Check one box	K.)				Chapter 11	Debtors	
✓ Full Filing Fee attached.			Check one b		iness debtor as de	efined in 11 U.S	S.C. § 101(51D).
Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				 ✓ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. 			
				Statistical/Administrative Information			**************************************
Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.							
Estimated Number of Creditors (Consolidated)		· · · · · · · · · · · · · · · · · · ·					
1-49 50-99 100-199 200-999 1	√ 1,000- 5,000		,001- 2.] 5,001- 0,000	50,001- Over 100,000	100,000	
	□ \$1,000,001	\$10,000,001 \$5]	\$500,000,001	✓ More than	
\$50,000 \$100,000 \$500,000 to \$1 to million in	o \$10 nillion	to \$50 to	\$100 to	\$500 illion	to \$1 billion	\$1 billion	
\$0 to \$50,001 to \$100,001 to \$500,001 \$] \$1,000,001		0,000,001 \$1] 00,000,001	\$500,000,001	☑ More than	:
	o \$10			\$500	to \$1 billion	\$1 billion	

B 1 (Official Form	n 1) (1/08)		Page 2		
Voluntary Petition (This page must be completed and filed in every case.)		Name of Debtor(s): Capmark Capital Inc.			
	All Prior Bankruptcy Cases Filed Within Last 8 Y)		
Location Where Filed: N/A		Case Number: N/A	Date Filed: N/A		
Location Where Filed: N	I/A	Case Number: N/A	Date Filed: N/A		
	Pending Bankruptcy Case Filed by any Spouse, Partner, or Affil	iate of this Debtor (If more than one, attach ad	ditional sheet.)		
Name of Debtor:	See attached Schedule B.	Case Number: Pending	Date Filed: 10/25/2009		
District:	District of Delaware	Relationship: Affiliates	Judge: Pending		
	Exhibit A	Exhibit B	2. 2.45-241		
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).			
Exhibit A	is attached and made a part of this petition.	X Signature of Attorney for Debtor(s) (Date)		
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No.					
	Exhibit	D			
(To be comple	eted by every individual debtor. If a joint petition is filed	, each spouse must complete and attac	h a separate Exhibit D.)		
☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.					
If this is a join	t petition;				
Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.					
Information Regarding the Debtor - Venue					
(Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.					
Ø	There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.				
Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.					
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)					
	Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)				
		(Name of landlord that obtained judgment)			
		(Address of landlord)			
	Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.				
	Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(I)).				

B I (Official Form) 1 (1/08)	Page 3
Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case.)	Capmark Capital Inc.
	atures Signature of a Foreign Representative
Signature(s) of Debtor(s) (Individual/Joint)	
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
	bitti gitainig isooginion of the talego man processing is assured.
X Signature of Debtor	X (Signature of Foreign Representative)
X Signature of Joint Debtor	(Printed Name of Foreign Representative)
Telephone Number (if not represented by attorney)	Date
Date Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
Signature of Attorney for Debtor(s) Mark D. Collins Printed Name of Attorney for Debtor(s) Richards, Layton & Finger, P.A. Firm Name One Rodney Square, 920 North King St. Address Wilmington, DE 19801 (302) 651-7700 Telephone Number 10 25 09 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership)	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Authorized Individual Thomas L. Feirfield Printed Name of Authorized Individual President Title of Authorized Individual Date	Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.